



Emirates Reit

28<sup>th</sup> May 2015

Dear Shareholders,

### Invitation to Annual General Meeting

I am pleased to invite you to the **2015 Annual General Meeting** of Emirates REIT (CEIC) Limited ("Emirates REIT") which will be held at **11.00 am, on Sunday, 21<sup>st</sup> June 2015** at **Jumeirah Emirates Towers, Dubai, United Arab Emirates**.

The Annual General Meeting provides an opportunity for the Board to meet with our existing and new shareholders and to answer any questions you may have, so we encourage all shareholders to attend.

### Business of the Meeting

The Notice of the Annual General Meeting (the "Notice") sets out the formal business to be considered at the meeting. The general notes to the Notice sets out the procedures for your participation and voting.

There are **6 resolutions proposed** at this Annual General Meeting. More detailed explanations of the resolutions to be proposed can be found in the explanatory notes to the Notice.

There is one resolution in particular that I would like to bring to your attention. On 20<sup>th</sup> May 2015, the Board announced that it has recommended a **final dividend of USD 0.04 per ordinary share** for the financial year 31 December 2014. If approved, the final dividend will be paid on or before 30<sup>th</sup> June 2015 to all shareholders on the register as at 2:00 pm on Tuesday, 16<sup>th</sup> June 2015.

### Proxies and Voting

If you would like to attend the Annual General Meeting, please return a completed copy of the Attendance Request Form as detailed in the Notice.

In the event you are unable to attend the Annual General Meeting, I encourage you to complete and return the Proxy Form to your broker or custodian or our tabulation agent, who will arrange for your votes to be cast on your behalf at the meeting in the prescribed manner.

As soon as practicable following the Annual General Meeting, the results of the voting for each resolution will be announced through NASDAQ Dubai Ltd and also published on our website at [www.reit.ae](http://www.reit.ae).

## Recommendation

The Board consider that all the resolutions to be put to the Annual General Meeting are in the best interest of the REIT and its shareholders as a whole.

We look forward to meeting you on 21<sup>st</sup> June 2015.

Yours sincerely,

Abdulla Al Hamli  
Chairman

